

Vital Chemtech Limited :

⊙ **Corporate Office:**

B-406, Mondeal Heights, Opp. Karnavati Club,
S.G.Highway, Ahmedabad, Gujarat, INDIA-380015.

⊙ **Plant Address :**

Plot No : D-3 / 151 & 158, GIDC, Dahej III,
Dist. Bharuch, Gujarat, INDIA-392 130.

☎ +91- 79 -4891 1925, 2970 9525

⊙ www.vitalgroup.co.in ⊙ info@vitalgroup.co.in

CIN Number : U24299GJ2021PLC127538



Date: November 14, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir,

Sub: Outcome of Board meeting held on today i.e. on November 14, 2022, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Vital Chemtech Limited (Security Id/ ISIN: VITAL/ INE0L4K01016)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on Monday, November 14, 2022, at the Registered Office of the Company situated at B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad 380015, which was commenced at 6:00 P.M. and concluded at 9:00 P.M. have,

1. Considered, approved and took on record the Standalone and Consolidated Unaudited financial result for the half year ended on September 30, 2022.
2. Statement of Standalone & Consolidated Assets and Liabilities.
3. Statement of Standalone & Consolidated Cash Flow Statement.

Further, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith Standalone & Consolidated Unaudited Financial Results for the half year ended September 30, 2022 and Limited Review Report issued by Statutory Auditors on the Standalone & Consolidated Un-audited Financial results for the half year ended September 30, 2022.

Kindly take the same on your record and oblige us.

Thanking you

For, Vital Chemtech Limited



Vipul Bhatt
Chairman & Managing Director
DIN: 06716658

Vital Chemtech Limited :

⊗ **Corporate Office:**

B-406, Mondeal Heights, Opp. Karnavati Club,
S.G.Highway, Ahmedabad, Gujarat, INDIA-380015.

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CIN Number : U24299GJ2021PLC127538



Date: November 14, 2022

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir,

Sub. : - Submission of Standalone & Consolidated Unaudited Financial Results for the half year ended on 30th September, 2022.

Ref: Vital Chemtech Limited (Security Id/ ISIN: VITAL/ INE0L4K01016)

With reference to captioned subject and pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Standalone and Consolidated Unaudited Financial Results of the Company for the half year ended on 30th September, 2022, along with Limited Review Report for the half year ended on 30th September, 2022.

For, Vital Chemtech Limited



Vipul Bhatt
Chairman & Managing Director
DIN: 06716658



ABHISHEK KUMAR & ASSOCIATES

CHARTERED ACCOUNTANT

Limited Review Report on Standalone Unaudited half year ended financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We have reviewed the accompanying statement of unaudited financial results of **M/s. Vital Chemtech Limited** ("The Company") for the half year ended **30th September 2022** which include Standalone financial results, Standalone Balance Sheet as on that date, Statement of Cash flows for the half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no.CIR/CFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.





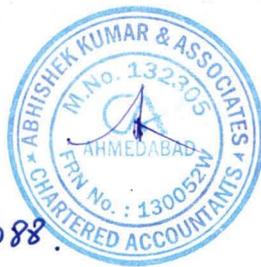
ABHISHEK KUMAR & ASSOCIATES

CHARTERED ACCOUNTANT

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, Abhishek Kumar & Associates
Chartered Accountants
(Firm Regn. No. 130052W)

(C.A. Abhishek S Agarwal)
Proprietor
M.No. 132305



UDIN: 22132305BDC TG05088

Place : Ahmedabad
Date : 14/11/2022

VITAL CHEMTECH LIMITED
(FORMERLY KNOWN AS VITAL CHEMTECH LIMITED LIABILITY PARTNERSHIP)

CIN - U24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Standalone Assets & Liabilities as on September 30, 2022

(Amount in Lakhs)

| Particulars | As on 30th September 2022 | As on 31st March 2022 |
|---|------------------------------|--------------------------|
| | Unaudited | Audited |
| I. EQUITY AND LIABILITIES | | |
| 1 Shareholders' funds | | |
| Share capital | 1,755.15 | 672.06 |
| Reserves and surplus | 615.11 | 789.82 |
| | 2,370.26 | 1,461.88 |
| 2 Non-current liabilities | | |
| Long Term Borrowings | 1,607.12 | 2,106.75 |
| Deferred Tax Liabilities (Net) | - | - |
| Other Long Term Liabilities | - | - |
| Long Term Provision | - | - |
| | 1,607.12 | 2,106.75 |
| 3 Current liabilities | | |
| Short Term Borrowings | 1,969.34 | 1,525.99 |
| Trade Payables | | |
| (i) Total outstanding dues of micro enterprises and small enterprises | 256.39 | 264.38 |
| (ii) Total outstanding dues of creditors other than micro enterprises and small enterprises | 2,071.05 | 2,477.17 |
| Other Current Liabilities | 1,212.74 | 12.59 |
| Short Term Provisions | 262.04 | 276.60 |
| | 5,771.56 | 4,556.73 |
| TOTAL | 9,748.94 | 8,125.36 |
| II. ASSETS | | |
| Non-current assets | | |
| Property Plant & Equipments | | |
| 1 Fixed assets | | |
| (i) Tangible Assets | 1,709.04 | 1,737.86 |
| (ii) Intangible Assets | - | - |
| Non Current Investments | 907.03 | 880.35 |
| Long Term Loans & Advances | 24.21 | 18.10 |
| Deferred Tax Assets | 4.10 | - |
| Other Non Current Assets | 5.68 | 5.68 |
| | 2,650.06 | 2,641.99 |
| 2 Current assets | | |
| Current Investments | - | - |
| Inventories | 1,433.21 | 905.47 |
| Trade Receivables | 4,071.49 | 4,173.00 |
| Cash and cash equivalents | 51.31 | 39.14 |
| Short Term Loans & Advances | 1,542.87 | 365.76 |
| Other Current Assets | - | - |
| | 7,098.88 | 5,483.37 |
| TOTAL | 9,748.94 | 8,125.36 |

For VITAL CHEMTECH LIMITED



Vipul Bhatt
Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2022

VITAL CHEMTECH LIMITED
(FORMERLY KNOWN AS VITAL CHEMTECH LIMITED LIABILITY PARTNERSHIP)

CIN - U24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Un-Audited Standalone Financial Results for the Half Year ended on September 30, 2022 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

| | Particulars | Half Year ended on | Half Year ended on | Figures from November |
|-------|---|--------------------|--------------------|--------------------------|
| | | 30/09/2022 | 30/09/2021 # | 25, 2021 to 31/03/2022 * |
| | | Unaudited | Unaudited | Audited |
| | INCOME FROM OPERATIONS | | | |
| I | Revenue from Operations | 6061.63 | 5241.41 | 5761.46 |
| II | Other Income | 15.15 | 12.32 | 12.44 |
| III | Total Revenue (I+II) | 6076.78 | 5253.73 | 5773.90 |
| IV | EXPENSES | | | |
| | Cost of Material Consumed | 4309.27 | 2125.38 | 3810.62 |
| | Purchase of Stock in Trade | - | - | - |
| | Change in inventories of Finished Goods, Work-in-progress & Stock in Trade | (198.69) | (7.29) | (33.61) |
| | Employee Benefit Expenses | 290.72 | 873.63 | 128.90 |
| | Finance Cost | 31.07 | 34.17 | 48.41 |
| | Depreciation & Amortization Expense | 110.13 | 50.86 | 69.61 |
| | Other Expenses | 742.01 | 1437.10 | 690.16 |
| | Total expenses (IV) | 5284.50 | 4513.84 | 4714.08 |
| V | Profit before Exceptional & Extraordinary Items and tax (III-IV) | 792.28 | 739.89 | 1059.82 |
| VI | Exceptional Items | - | - | - |
| VII | Profit before Extraordinary Items and tax (V-VI) | 792.28 | 739.89 | 1059.82 |
| VIII | Prior Period Items | - | - | - |
| IX | Profit before tax (VII-VIII) | 792.28 | 739.89 | 1059.82 |
| X | Tax Expenses | | | |
| | 1 Current Tax | 188.00 | 253.93 | 270.00 |
| | 2 Deferred Tax | (4.10) | - | - |
| | 3 Tax Related to Earlier Years | - | - | - |
| | Total Tax Expenses (X) | 183.90 | 253.93 | 270.00 |
| XI | Profit/(Loss) for the period from continuing operations (IX-X) | 608.38 | 485.96 | 789.82 |
| XII | Profit/(Loss) from discontinuing operation | - | - | - |
| XIII | Tax Expenses of discontinuing operations | - | - | - |
| XIV | Profit/(Loss) from discontinuing operation after tax (XII-XIII) | - | - | - |
| XV | Profit/(Loss) for the Period (XI+XIV) | 608.38 | 485.96 | 789.82 |
| XVI | Paid up Equity Share Capital | 1755.15 | 672.06 | 672.06 |
| XVII | Reserves & Surplus | 615.11 | - | 789.82 |
| XVIII | Earnings per equity share | | | |
| | (1) Basic | 3.48 | 2.89 | 4.70 |
| | (2) Diluted | 3.48 | 2.89 | 4.70 |

Notes:-

- The above Unaudited Standalone Financial Result have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on November 14, 2022.
 - The Statutory Auditors of the Company have carried out limited review of the Unaudited Results of the Company for the Half year ended 30/09/2022.
 - The Statements are prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
 - The above Unaudited financial results have been prepared in accordance with Companies (Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Section 129 to 133 of Companies Act, 2013, read with relevant rules.
 - The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".
 - There are no investor complaints received/pending as on November 14, 2022.
 - Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the company. Half yearly EPS is not annualised.
 - Our company was incorporated by conversion of Vital Chemtech Limited Liability Partnership to Public Limited Company on November 25, 2021. Share capital at the time of conversion has been considered for the capital of 30 September, 2021.
 - Previous year/s/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.
- # Figures for the Corresponding Half year Ended ended are not available, since our company was not listed at that reporting period. However figures are mentioned for reference purpose only and this belongs to the erstwhile status of LLP.
- * Our company was incorporated by conversion of Vital Chemtech Limited Liability Partnership to Public Limited Company on November 25, 2021. Financial information disclosed in column Figures from November 25, 2021 to 31/03/2022 are only pertaining to financial information Vital Chemtech Limited

| Sr. NO. | Particulars | Planned as per Prospectus | Utilised Till September 30, 2022## | Balance utilised upto September 30, 2022 |
|---------|---|---------------------------|------------------------------------|--|
| 1 | Incremental working Capital Requirement | 4,500.00 | 0.00 | 4,500.00 |
| 2 | General Corporate Purpose | 1,575.42 | 0.00 | 1,575.42 |
| 3 | Public Issue Expenses | 388.18 | 0.00 | 388.18 |
| | Total | 6,463.60 | 0.00 | 6,463.60 |

Equity Shares of Vital Chemtech Limited was listed on November 14, 2022 on Emerge platform of National Stock Exchange of India Limited. Therefore IPO Proceeds ₹ 6463.60 Lakhs was received by company on or after November 14, 2022.

For VITAL CHEMTECH LIMITED


Vipul Bhatt
Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2022

VITAL CHEMTECH LIMITED
(FORMERLY KNOWN AS VITAL CHEMTECH LIMITED LIABILITY PARTNERSHIP)

CIN - U24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Standalone Cash Flows for the year ended on September 30, 2022

(Amount in Lakhs)

| Particulars | For the Year Ended on | For the Year Ended on |
|---|-----------------------|-----------------------|
| | 30.09.2022 | 31.03.2022 |
| | Unaudited | Audited |
| Cash flows from operating activities | | |
| Profit before taxation | 792.28 | 1059.82 |
| Adjustments for: | | |
| Depreciation | 110.12 | 69.61 |
| Investment income | (14.80) | (5.25) |
| Finance Cost | 31.07 | 48.41 |
| Working capital changes: | | |
| (Increase) / Decrease in Reserves | (783.09) | - |
| (Increase) / Decrease in Trade Receivables | 101.52 | (1,495.48) |
| (Increase) / Decrease in Short Term Loans & Advances | (1,177.11) | 78.07 |
| (Increase) / Decrease in Other Current Assets | - | - |
| (Increase) / Decrease in Inventories | (527.74) | (394.52) |
| Increase / (Decrease) in Trade Payables | (414.10) | (270.61) |
| Increase / (Decrease) in Other Current Liabilities | 1,200.14 | 11.65 |
| Increase / (Decrease) in Short Term Provisions | (14.56) | (153.34) |
| Cash generated from operations | (696.27) | (1,051.64) |
| Payment/Adjustmen on Account of Tax Expenses | (188.00) | (270.00) |
| Net cash from operating activities | (884.27) | (1,321.64) |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (81.30) | (870.76) |
| Investment Income | 14.80 | 5.25 |
| Payment for Long Term Loans & Advances | (6.11) | (18.10) |
| (Increase)/Decrease in Other Non Current Assets | - | (5.68) |
| Increase in Non Current Investments | (26.68) | 408.95 |
| Net cash used in investing activities | (99.29) | (480.34) |
| Cash flows from financing activities | | |
| Proceeds/ (Repayment) of Short term Borrowings | 443.34 | 1,457.72 |
| Proceeds/ (Repayment) of Long term Borrowings | (499.63) | 408.64 |
| Proceeds from Share Capital | 1,083.09 | - |
| Proceeds from Securities Premium | - | - |
| Payment of Finance cost | (31.07) | (48.41) |
| Net cash used in financing activities | 995.73 | 1,817.95 |
| Net increase in cash and cash equivalents | 12.17 | 15.97 |
| Cash and cash equivalents at beginning of period | 39.14 | 23.17 |
| Cash and cash equivalents at end of period | 51.31 | 39.14 |

For VITAL CHEMTECH LIMITED

Vipul Bhatt

Vipul Bhatt
Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2022



Limited Review Report on Consolidated Unaudited half year ended financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

We have reviewed the accompanying statement of unaudited consolidated financial results of **M/s. Vital Chemtech Limited** ("The Parent") which includes its subsidiary M/s Vital Synthesis Private Limited (The Subsidiary) for the half year ended **30th September 2022** which include Consolidated financial results, Consolidated Balance Sheet as on that date, Statement of Cash flows for the half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no.CIR/CFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.





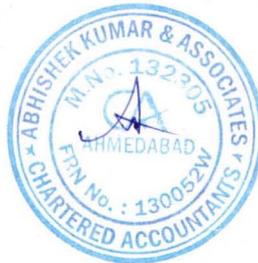
ABHISHEK KUMAR & ASSOCIATES

CHARTERED ACCOUNTANT

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, Abhishek Kumar & Associates
Chartered Accountants
(Firm Regn. No. 130052W)

(C.A. Abhishek S Agarwal)
Proprietor
M.No. 132305



UDIN: 22132305BDCTF02076 .

Place : Ahmedabad
Date : 14/11/2022

VITAL CHEMTECH LIMITED
(FORMERLY KNOWN AS VITAL CHEMTECH LIMITED LIABILITY PARTNERSHIP)

CIN - U24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Un-Audited Consolidated Financial Results for the Half Year ended on September 30, 2022 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

| | Particulars | Half Year ended on | Half Year ended on | Year to date figures for |
|-------|---|--------------------|--------------------|--------------------------|
| | | 30/09/2022 | 30/09/2021 | the year ended |
| | | Unaudited | Unaudited | 31/03/2022 * |
| | | | | Audited |
| | INCOME FROM OPERATIONS | | | |
| I | Revenue from Operations | 6061.63 | 5241.41 | 5761.46 |
| II | Other Income | 15.15 | 12.32 | 12.44 |
| III | Total Revenue (I+II) | 6076.78 | 5253.73 | 5773.90 |
| IV | EXPENSES | | | |
| | Cost of Material Consumed | 4309.27 | 2125.38 | 3810.62 |
| | Purchase of Stock in Trade | - | - | - |
| | Change in inventories of Finished Goods, Work-in-progress & Stock in Trade | (198.69) | (7.29) | (33.61) |
| | Employee Benefit Expenses | 290.72 | 873.63 | 128.90 |
| | Finance Cost | 31.07 | 34.17 | 48.41 |
| | Depreciation & Amortization Expense | 110.13 | 50.86 | 69.61 |
| | Other Expenses | 742.01 | 1437.10 | 690.16 |
| | Total expenses (IV) | 5284.50 | 4513.84 | 4714.08 |
| V | Profit before Exceptional & Extraordinary Items and tax (III-IV) | 792.28 | 739.89 | 1059.82 |
| VI | Exceptional Items | - | - | - |
| VII | Profit before Extraordinary Items and tax (V-VI) | 792.28 | 739.89 | 1059.82 |
| VIII | Prior Period Items | - | - | - |
| IX | Profit before tax (VII-VIII) | 792.28 | 739.89 | 1059.82 |
| X | Tax Expenses | | | |
| | 1 Current Tax | 188.00 | 253.93 | 270.00 |
| | 2 Deferred Tax | (4.10) | - | - |
| | 3 Tax Related to Earlier Years | - | - | - |
| | Total Tax Expenses (X) | 183.90 | 253.93 | 270.00 |
| XI | Profit/(Loss) for the period from continuing operations (IX-X) | 608.38 | 485.96 | 789.82 |
| XII | Profit/(Loss) from discontinuing operation | - | - | - |
| XIII | Tax Expenses of discontinuing operations | - | - | - |
| XIV | Profit/(Loss) from discontinuing operation after tax (XII-XIII) | - | - | - |
| XV | Profit/(Loss) for the Period (XI+XIV) | 608.38 | 485.96 | 789.82 |
| XVI | Paid up Equity Share Capital | 1755.15 | 672.06 | 672.06 |
| XVII | Reserves & Surplus | 615.11 | - | 789.82 |
| XVIII | Earnings per equity share | | | |
| | (1) Basic | 3.48 | 2.89 | 4.70 |
| | (2) Diluted | 3.48 | 2.89 | 4.70 |

Notes:-

1. The above Unaudited Consolidated Financial Result have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on November 14, 2022.

2. The Statutory Auditors of the Company have carried out limited review of the Unaudited Results of the Company for the Half year ended 30/09/2022.

3. The Statements are prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.

4. The above Unaudited financial results have been prepared in accordance with Companies (Accounting Standards) Rules, 2006 (AS) as amended, prescribed under Section 129 to 133 of Companies Act, 2013, read with relevant rules.

5. The Company has a single reportable business segment. Hence, no separate information for segment wise disclosure is given in accordance with the requirements of Accounting Standard (AS) 17 - "Segment Reporting".

6. There are no investor complaints received/pending as on November 14, 2022.

7. Earning Per share : Earning Per share is calculated on the weighted average of the share capital received by the company. Half yearly EPS is not annualised.

8. Our company was incorporated by conversion of Vital Chemtech Limited Liability Partnership to Public Limited Company on November 25, 2021. Share capital at the time of conversion has been considered for the capital of 30 September, 2021.

9. Previous year/s/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

10. The unaudited financial results of Current Half Year include the financial results of the company and its wholly owned subsidiary company namely Vital Synthesis Pvt Ltd.

Figures for the Corresponding Half year Ended are not available, since our company was not listed at that reporting period. However figures are mentioned for reference purpose only and this belongs to the erstwhile status of LLP.

* Our company was incorporated by conversion of Vital Chemtech Limited Liability Partnership to Public Limited Company on November 25, 2021. Financial information disclosed in column Figures from November 25, 2021 to 31/03/2022 are only pertaining to financial information Vital Chemtech Limited

| Sr. NO. | Particulars | Planned as per Prospectus | Utilised Till September 30, 2022## | Balance utilised upto September 30, 2022 |
|---------|---|---------------------------|------------------------------------|--|
| 1 | Incremental working Capital Requirement | 4,500.00 | 0.00 | 4,500.00 |
| 2 | General Corporate Purpose | 1,575.42 | 0.00 | 1,575.42 |
| 3 | Public Issue Expenses | 388.18 | 0.00 | 388.18 |
| | Total | 6,463.60 | 0.00 | 6,463.60 |

Equity Shares of Vital Chemtech Limited was listed on November 14, 2022 on Emerge platform of National Stock Exchange of India Limited. Therefore IPO Proceeds ₹ 6463.60 Lakhs was received by company on or after November 14, 2022.

For VITAL CHEMTECH LIMITED

Vipul Bhatt
Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2022

VITAL CHEMTECH LIMITED
(FORMERLY KNOWN AS VITAL CHEMTECH LIMITED LIABILITY PARTNERSHIP)
CIN - U24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Consolidated Assets & Liabilities as on March 31, 2022

(Amount in Lakhs)

| Particulars | | As on 30th | As on 31st March |
|---|--|-----------------|------------------|
| | | September 2022 | 2022 |
| | | Unaudited | Audited |
| I. EQUITY AND LIABILITIES | | | |
| 1 Shareholders' funds | | | |
| Share capital | | 1,755.15 | 672.06 |
| Reserves and surplus | | 615.11 | 789.82 |
| | | 2,370.26 | 1,461.88 |
| 2 Non-current liabilities | | | |
| Long Term Borrowings | | 1,607.12 | 2,106.75 |
| Deferred Tax Liabilities (Net) | | - | - |
| Other Long Term Liabilities | | - | - |
| Long Term Provision | | - | - |
| | | 1,607.12 | 2,106.75 |
| 3 Current liabilities | | | |
| Short Term Borrowings | | 1,954.83 | 1,525.99 |
| Trade Payables | | | |
| (i) Total outstanding dues of micro enterprises and small enterprises | | 256.39 | 264.38 |
| (ii) Total outstanding dues of creditors other than micro enterprises and small enterprises | | 2,071.05 | 2,477.17 |
| Other Current Liabilities | | 1,212.89 | 12.59 |
| Short Term Provisions | | 262.04 | 276.60 |
| | | 5,757.20 | 4,556.73 |
| TOTAL | | 9,734.58 | 8,125.36 |
| II. ASSETS | | | |
| Non-current assets | | | |
| Property Plant & Equipments | | | |
| 1 Fixed assets | | | |
| (i) Tangible Assets | | 1,709.04 | 1,737.86 |
| (ii) Intangible Assets | | - | - |
| Non Current Investments | | 892.17 | 880.35 |
| Long Term Loans & Advances | | 24.21 | 18.10 |
| Deferred Tax Assets | | 4.10 | - |
| Other Non Current Assets | | 5.68 | 5.68 |
| | | 2,635.20 | 2,641.99 |
| 2 Current assets | | | |
| Current Investments | | - | - |
| Inventories | | 1,433.21 | 905.47 |
| Trade Receivables | | 4,071.49 | 4,173.00 |
| Cash and cash equivalents | | 51.81 | 39.14 |
| Short Term Loans & Advances | | 1,542.87 | 365.76 |
| Other Current Assets | | - | - |
| | | 7,099.38 | 5,483.37 |
| TOTAL | | 9,734.58 | 8,125.36 |

For VITAL CHEMTECH LIMITED


Vipul Bhatt
Managing Director
DIN : 06716658



Place : Ahmedabad
Date : November 14, 2022

VITAL CHEMTECH LIMITED
(FORMERLY KNOWN AS VITAL CHEMTECH LIMITED LIABILITY PARTNERSHIP)

CIN - U24299GJ2021PLC127538

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015

Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in

Statement of Consolidated Cash Flows for the year ended on September 30, 2022

(Amount in Lakhs)

| Particulars | For the Year Ended on | For the Year Ended on |
|--|---|-----------------------|
| | 30.09.2022 | 31.03.2022 |
| | Unaudited | Audited |
| Cash flows from operating activities | | |
| Profit before taxation | 792.28 | 1059.82 |
| Adjustments for: | | |
| Depreciation | 110.13 | 69.61 |
| Investment income | (14.80) | (5.25) |
| Finance Cost | 31.07 | 48.41 |
| Working capital changes: | | |
| (Increase) / Decrease in Reserves | (783.09) | - |
| (Increase) / Decrease in Trade Receivables | 101.52 | (1,495.48) |
| (Increase) / Decrease in Short Term Loans & Advances | (1,177.11) | 78.07 |
| (Increase) / Decrease in Other Current Assets | - | - |
| (Increase) / Decrease in Inventories | (527.74) | (394.52) |
| Increase / (Decrease) in Trade Payables | (414.10) | (270.61) |
| Increase / (Decrease) in Other Current Liabilities | 1,200.29 | 11.65 |
| Increase / (Decrease) in Short Term Provisions | (14.56) | (153.34) |
| Cash generated from operations | (696.11) | (1,051.64) |
| Payment/Adjustmen on Account of Tax Expenses | (188.00) | (270.00) |
| Net cash from operating activities | (884.11) | (1,321.64) |
| Cash flows from investing activities | | |
| Purchase of property, plant and equipment | (81.30) | (870.76) |
| Investment Income | 14.80 | 5.25 |
| Payment for Long Term Loans & Advances | (6.11) | (18.10) |
| (Increase)/Decrease in Other Non Current Assets | - | (5.68) |
| Increase in Non Current Investments | (11.83) | 408.95 |
| Net cash used in investing activities | (84.44) | (480.34) |
| Cash flows from financing activities | | |
| Proceeds/ (Repayment) of Short term Borrowings | 545.88 | 1,457.72 |
| Proceeds/ (Repayment) of Long term Borrowings | (616.68) | 408.64 |
| Proceeds from Share Capital | 1,083.09 | - |
| Proceeds from Securities Premium | - | - |
| Payment of Finance cost | (31.07) | (48.41) |
| Net cash used in financing activities | 981.22 | 1,817.95 |
| Net increase in cash and cash equivalents | 12.67 | 15.97 |
| Cash and cash equivalents at beginning of period | 39.14 | 23.17 |
| Cash and cash equivalents at end of period | 51.81 | 39.14 |
| For VITAL CHEMTECH LIMITED | | |
|  Vipul Bhatt Managing Director DIN : 06716658 |  | |
| Place : Ahmedabad Date : November 14, 2022 | | |